**<ANGEL INVESTOR’S COMPANY LETTERHEAD>**

**<Date>**

VE Central Office

122 Amsterdam Avenue

New York, NY 10023

Dear **<REGIONAL DIRECTOR>:**

Please accept this letter of support as my intention to invest $ **<INSERT FUNDING AMOUNT>** in **<FIRM NAME>**. In exchange for this investment of funds, I understand that I will be taking an equity stake in their business by receiving a commensurate number of shares of stock in their company.

I affirm that I have done the following to review and evaluate this company:

1. Listened to a business pitch from the executive team outlining the firm's business plan, including the marketing plan, operating budget, and sales/revenue projections.
2. Reviewed company projections and assumptions.
3. Engaged in Q&A or discussion to clarify and guide the firm's direction.

I understand that upon approval of this equity investment by the VE Central Office, **<FIRM NAME>** will prepare and send to me a stock certificate outlining the number of shares awarded based on a $10 Par Value. I also understand that as a result of my investment, I will be placed on the company’s Board of Directors.

**<INVESTOR SHOULD INCLUDE A PERSONAL COMMENT OR NOTE HERE>**

Sincerely,

**<Angel Investor Name>**

**<Title>, <Affiliation>**

**<PHONE / EMAIL>**