

# Preparing for a Trade Show

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#### Steps for a Successful Trade Show

Preparing for a trade show takes time and organization.

Today's presentation will be a step-by-step approach your students need to prepare for a successful trade show experience.

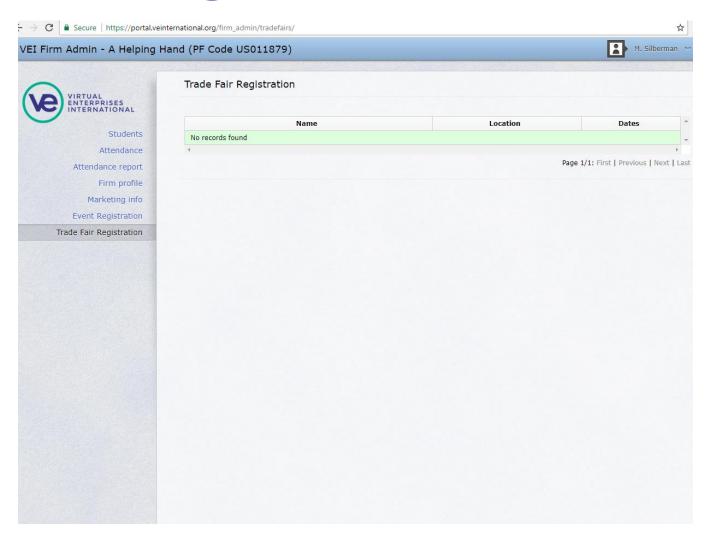


#### Step 1 - Put Someone in Charge

- This might sound simple but only one person can be in charge (and it shouldn't be the CEO).
  - >They should also have an assistant for this event
- > This is a major event that needs ownership for success
  - **≻**Booth
  - **≻**Sales
  - **≻**Competitions
  - ➤ If you are traveling long distance there are added responsibilities for the students
    - >Hotels, food, transportation, activities, fundraising, security, scheduling



### Step 2 - Register for the Trade Show

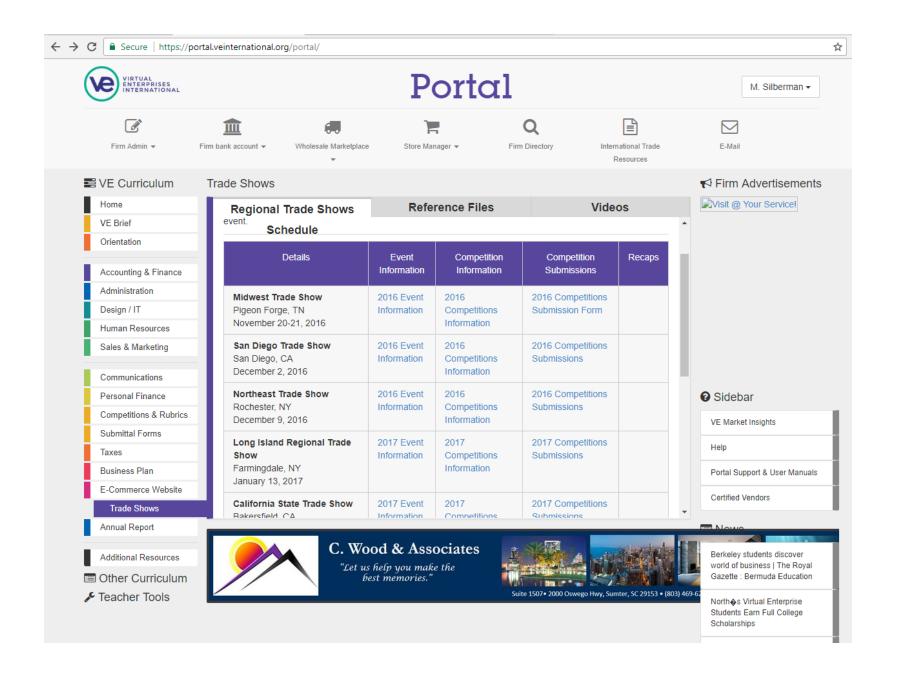




## Step 3 – Determine Competitions the Firm will Enter

- ➤ Every trade show has a list of pre-event and live event competitions
- ➤ Pre-event competitions have submission deadlines approx. a month before the event
  - > Determine who will submit the documents
- ➤ Delegate competitions
- ➤ All this information will be found on the trade show tab of the VE Portal







#### **Competition Information**

The following are competitions that all firms that reserve a booth at the Long Island Trade Show may enter. Guidelines and rubrics are on the website. Also pay close attention to deadlines to submit and the format that competitions must be submitted in. If the correct format is not followed, submissions will not be judged. Once your firm has submitted their competition submissions, you will receive an email confirming receipt of submissions.

#### Competitions

- One-Page Advertisement\*
- Brochure\*
- Business Card\*
- Catalog\*
- Commercial\*
- Employee Manual\*
- Logo\*

- Sales Pitch\*\*
- Best Booth\*\*
- Company Apparel\*\*

\* Pre-Show competitions

\*\* Day-Of competitions

To register/submit, follow the registration link within Portal / Trade Shows.



#### Step 4 - The Packing List

- >Get Lots of Tubs (or boxes that paper comes in)
- ➤ONLY ONE PERSON CAN BE IN CHARGE OF PACKING
- Create a master checklist of everything you need





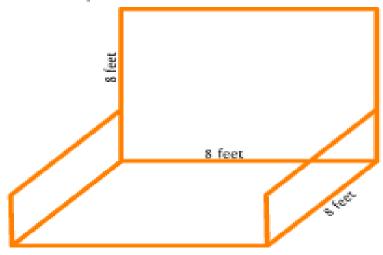
#### Stuff for the Booth

- >Know the rules
  - Every event has different restrictions on food, balloons, music, height, etc.
- >Know the booth size
- ➤ All this can be found in the event information packet on the trade show tab of the VE Portal



#### Size, Layout, & Restrictions

- · Booths are 8 feet long by 8 feet wide with a backdrop that is 8 feet tall
- · All booths include a table (6' X 2') and 2 chairs
- Power is available at all booths (firms are responsible for bringing power strips and extension chords



#### Keep in Mind:

Wireless internet will be available (but limited) in the Armory

IMPORTANT: ALL FOOD MUST BE PRE-PACKAGED!

All booth materials should stay within the dimensions of the booth.

Music or sound should be kept at professional levels and not interfere with neighboring booths

All employees should maintain professional standards in appearance, attire, and attitude



#### Stuff for the Booth

- ➤ Company Banner/Hooks
- ➤ Product Displays
- ➤ Extension Cords/Surge Protectors
- ➤ Product Catalogs
- > Brochures
- ➤ Ipads, Laptops
  - > Paper sales tracking just in case
- **≻**Giveaways
- >Pens
- ➤ Duct Tape
- >Brochure Stand

- ➤ Display Stands (for 1-page ads)
- **≻**Calculators
- **>**Scissors
- **≻**Balloons
- > Attractions
  - > Photo Booth
  - ➤ Prize Wheel
  - > Activity
  - > Music
  - > Food Samples
- ➤ Master list of all cell #s or Remind app



Clearly display your product information



#### **Stuff for the Sales Team**

- **≻**Clipboards
- **≻**Order Forms
- ➤ Invoices/Receipts
- >Pens
- **≻**Calculators
- ➤ Catalogs
- ➤ Trade Show Specials

- > Handouts
  - ➤ Direct traffic to your booth
- >Firm Folders
  - ➤ To deliver to all firms for possible future student or business to business sales
- ➤ Sales Goals (Dollar amount or number of sales)

Make sure you know how many firms and people are expected so you make enough copies (no photocopy machines are usually available)



#### **Stuff for All**

- ➤ Firm Badges
- ➤ Labels to Make Student Purchases
  - > Name
  - > Student Personal Email
  - > Firm Name
  - > Firm Email
  - > School Name

- **>** Business Cards
- ➤ Knowledge of Bank Account Balance
- >Purchase Requirements
- ➤ A Copy of the Schedule
- ➤Firm Logo Wear



### Step 5 - How do you get the Supplies

- ➤ School Supplies
- > Donations (local printer gave us our booth banner)
- >Fundraising
  - ➤ Through a club chocolate bars, Chipotle, car wash, holiday catalogs, chocolate catalogs, raffles, pie in teacher face, salsa
  - ➤ Donorschoose (photo booth equipment, prize wheel)



#### Step 6 - The Schedule

- ➤ Everything must be scheduled!!!
  - > Who is unpacking and setting up the booth
  - > Who is distributing firm folders
  - > Who is selling when and with who
  - > Who is working the table accounting
  - ➤ Who is selling where (by booth, floating)
  - >Who takes lunch when
  - >Who takes breaks to purchase when
    - ➤ Don't forget about this
    - >Students should make purchases for themselves
    - ➤ Some should have power to make firm purchases
  - ➤ Who packs up the booth



### Step 7 - Determine How You Will Sell

- ➤ Individually or Teams
  - ➤ This is based on student preference





How will you get these customers to make a purchase from your firm?



#### **Step 8 - Sales Training**

- Everyone must know what they are selling
- ➤ Sales/HR presentation on products
  - ➤ All details need to be provided
  - ➤ Selling to students vs adults/guests
    - ➤ What products
    - > How much can they spend
    - > CC vs bank accounts

- ➤ Have all employees
  - ➤ Practice selling
    - > You don't sell from behind a table!!!
  - >Fill out order forms
    - ➤ Neatly, with all information needed
  - >Fill out invoices/receipts
- Come up with practice questions they may be asked





A knowledgeable sales staff





Closing the Sale





A fast, efficient way to process a sale



### **Step 9 - Order Processing Training**

- Everyone working the table must know how to process an order
- ➤ Accounting presentation on order processing
  - ➤ All details need to be provided
  - ➤ Selling to students vs adults/guests
    - > CC vs bank accounts
    - > CC can be processed online live if wifi available and system is available at trade show

- > Have appropriate employees
  - ➤ Practice order processing
  - Fill out online form or enter into firm order tracking spreadsheet (samples on portal)
    - Use paper tracking form for backup



## Step 10 - Prepare for Live Competitions

- > Review Rubrics
- > Determine who will participate



Company:		
Booth #:		

#### Sales Presentation Rubric

Event Description: A Sales Presentation will be judged on an individual sales man/woman in the company.

	Score	
Component And Explanation	(circle one)	Total
Greeting		
<ul> <li>Salespersons introduced themselves</li> </ul>	12345	
Greeting was strong, personable, welcoming	678910	
Qualification of Customer	12345	
Salespersons asked questions to determine customer's wants	678910	
and needs	11 12 13 14 15	
<ul> <li>Questions were well stated and probing</li> </ul>	16 17 18 19 20	
Presentation Of Product	12345	
<ul> <li>Salesperson presented product/service based on information</li> </ul>	678910	
obtained in qualifying process	11 12 13 14 15	
<ul> <li>Outstanding product knowledge is evident</li> </ul>	16 17 18 19 20	
Sales material used effectively		
Overcome Objections	12345	
*	678910	
<ul> <li>Salesperson was able to overcome all customer objections.</li> </ul>	11 12 13 14 15	
1	16 17 18 19 20	
Close The Sale		
<ul> <li>Salesperson asked for the sale; it was completed using an</li> </ul>	12345	
order form	678910	
<ul> <li>Order form was correctly completed</li> </ul>	11 12 13 14 15	
Payment procedures explained		
Sales receipt was provided		
Professionalism		
<ul> <li>Prepared to conduct business</li> </ul>	12345	
Poised and professional appearance	678910	1
Self- confidence and persuasiveness	11 12 13 14 15	
Index's name (alone print)	Total Coons	/100

Judge's name (please print) \_\_\_\_\_\_ Total Score= \_\_\_/100

Comments:



### Step 11 - Arrive Early

- There is nothing worse than arriving late and scrambling to get setup (I've been there thank you NY traffic)
- >If you have extra time in the beginning you can
  - > Review sales information
  - ➤ Practice selling
  - > Talk to the firms nearby for some business to business contracts



#### Step 12 - Have Fun

- ➤ This is both a learning experience trust me they will learn and a fun day
- ➤ Make \$\$\$ but have a good time



#### Step 13 - Collect Material

- ➤ There are some really cool documents at other booths
  - >Students should be encouraged to collect material to improve on next year's event
    - **>** Brochures
    - ➤ Catalogs
    - > Business Cards
- > Take pictures to get new ideas for the future



#### Step 14 - Pack up

- ➤ Remember staff has been assigned this task
- > Many dollars can be lost if materials are lost



#### Step 15 - Empty Buckets at Home

- ➤ Remember staff has been assigned this task
- >Many dollars can be lost if materials are lost



#### Step 16 - Process Orders at Home - \$\$\$

- ➤ Credit card orders can be processed online or by spreadsheet submittal depending on event
- Sales made to students should be paid for by students when they get home with the invoice your students gave them but.....
  - >Send an invoice within a week to their personal email
  - ➤If unpaid, follow-up with an email to the firm
  - ➤If still unpaid, follow-up with an email to the teacher



## Step 17 – Follow up on Business to Business Sales Opportunities

- >Your students should have made many new contacts
- > Reach out for some business to business contracts



### **Questions?**







## Thank you